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OMNIBRIDGE HOLDINGS LIMITED

橋英控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8462)

APPOINTMENT OF EXECUTIVE DIRECTOR, INDEPENDENT NON-EXECUTIVE DIRECTOR AND MEMBER OF AUDIT COMMITTEE

The board (the “**Board**”) of directors (the “**Directors**”) of Omnibridge Holdings Limited (the “**Company**”) is pleased to announce that Mr. Pai Chun (“**Mr. Pai**”) has been appointed as an executive Director and Ms. Liu Daiping (“**Ms. Liu**”) has been appointed as an independent non-executive Director and a member of the audit committee of the Company with effect from 13 August 2018.

Mr. Pai, aged 59, has over 10 years of experience in china investment and financing structuring and providing international consultancy services on acquisition projects and planning of the business development of multinational companies.

Mr. Pai served as an executive director of Guangzhou Carabao Beverage Co., Ltd.* (廣州卡拉寶飲料有限公司) and was responsible for overall strategic planning, staffing solutions and major decisions in the business operations from January 2018 to June 2018. Prior to that, he worked at Guangzhou Quicklink Trading Co., Ltd.* (廣州快聯商貿有限公司) from February 2017 to December 2017.

Mr. Pai obtained a master degree in accounting in September 1989 from California State University, Los Angeles and a bachelor of arts degree in June 1981 from Chinese Culture University. He holds a certificate of Certified Public Accountant issued by the California State Board of Accountancy in the United States of America.

Mr. Pai has entered into a service contract with the Company for a term of one year commencing from 13 August 2018, which shall be terminated by either party giving not less than three months’ notice in writing to the other party. Mr. Pai is entitled to an annual remuneration of HK\$480,000, which is determined upon negotiation between Mr. Pai and the Company at arm’s length on the basis of his previous experience, professional qualification, responsibility to be involved in the Company and the amount of time devoted to the Company’s business as well as the prevailing market conditions. Mr. Pai will be subject to retirement by rotation and re-election at the next annual general meeting of the Company in accordance with the Company’s articles of association.

Ms. Liu, aged 49, has over 8 years of experience in investment and merger and acquisition activities and has extensive experience in fund raising, investment, management, capital withdrawal of funds and equity and debt financing. She graduated from the Management School of Wuhan University (武漢大學) with a bachelor's degree in international finance in June 1990.

Ms. Liu has been the general manager of Shanghai Yitu Investment Management Co., Ltd* (上海逸途投資管理有限公司) since May 2013 and participated in investment and merger and acquisition transaction. From August 2010 to October 2014, she served as a general manager of the investment department of DaCity Holding Hungary Kft (Hungary) and was responsible for the Talentis project.

Ms. Liu has entered into an appointment letter with the Company for a term of one year commencing from 13 August 2018, which shall be terminated by either party giving not less than three months' notice in writing to the other party. Ms. Liu is entitled to an annual remuneration of HK\$180,000, which is determined upon negotiation between Ms. Liu and the Company at arm's length on the basis of her previous experience, professional qualification, responsibility to be involved in the Company and the amount of time devoted to the Company's business as well as the prevailing market conditions. Ms. Liu will be subject to retirement by rotation and re-election at the next annual general meeting of the Company in accordance with the Company's articles of association.

Save as disclosed above, as at the date of this announcement, Mr. Pai and Ms. Liu confirm that they (i) do not hold any other position with the Company or its subsidiaries (together, the "**Group**") and other members of the Group or any other directorship in other public companies the securities of which are listed on any securities market in Hong Kong or overseas in the last three years or any other major appointments and professional qualifications; (ii) do not have any relationship with other Directors, senior management, substantial or controlling shareholders of the Company (within the meaning of the Rules Governing the Listing of the Securities on GEM of The Stock Exchange of Hong Kong Limited (the "**GEM Listing Rules**")); (iii) and do not have any interests in the shares of the Company which are required to be disclosed pursuant to Part XV of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Ms. Liu has confirmed that she meets the independence criteria as set out in Rule 5.09 of the GEM Listing Rules.

Save as disclosed above, there is no further information relating to Mr. Pai and Ms. Liu that is required to be disclosed pursuant to Rule 17.50(2)(h) to (v) of the GEM Listing Rules and there is no other matter in relation to the appointment of Mr. Pai and Ms. Liu that needs to be brought to the attention of the shareholders of the Company.

The Board would like to extend a warm welcome to Mr. Pai and Ms. Liu in joining the Board.

By Order of the Board
Omnibridge Holdings Limited
Chew Chee Kian
*Chairman, Chief Executive Officer and
Executive Director*

Hong Kong, 13 August 2018

In this announcement, the English translation of certain Chinese entities which are marked with “” is for identification purpose only.*

As at the date of this announcement, the Board comprises Mr. Chew Chee Kian, Ms. Yong Yuet Han, Ms. Lo Wing Yan Emmy and Mr. Pai Chun as executive Directors; Mr. Fan Chun Wah Andrew, Mr. Koh Shian Wei, Ms. Lam Shun Ka and Ms. Liu Daiping as independent non-executive Directors.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its posting. This announcement will also be posted on the Company’s website at www.omnibridge.com.hk.