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## **OMNIBRIDGE HOLDINGS LIMITED**

### **橋英控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 8462)**

## **CHANGE OF COMPLIANCE ADVISER**

The board (the “**Board**”) of directors (the “**Directors**”) of Omnibridge Holdings Limited (the “**Company**”) announces that, on 31 July 2019, the Company and CLC International Limited (“**CLC**”) have mutually agreed to terminate the Compliance Adviser Agreement dated 21 June 2017 entered into between the Company and CLC (the “**CA Agreement**”), with effect from 1 August 2019 (the “**Termination**”). The Company considers that the Termination was due to recent change in responsible principals of CLC.

On 21 August 2019, the Company received a letter dated 21 August 2019 from CLC (the “**CLC Letter**”), pursuant to which CLC notifies the Company that CLC shall terminate CLC’s appointment and ceased to be the Company’s compliance adviser with effect from 21 August 2019. In the CLC Letter, CLC also alleges that the termination was due to the Company’s breach of the CA Agreement and CLC’s failure to receive its compliance adviser fee from the Company since May 2019.

Based on advices obtained by the Company from its legal adviser, the Company and CLC have confirmed that the CA Agreement has been mutually terminated on or about 31 July 2019. The Company will seek further advices from its legal adviser in relation to the allegations of CLC in the CLC Letter as and when appropriate.

Save as disclosed in this announcement, the Board confirms that, as at the date of this announcement, there are no other matters relating to the Termination that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board further announces that Advent Corporate Finance Limited (“**Advent**”) has been appointed as the new compliance adviser to the Company pursuant to Rule 6A.27 of the Rules Governing the Listing of Securities on GEM of the Stock Exchange (the “**GEM Listing Rules**”) with effect from 30 August 2019, until the date, pursuant to Rule 6A.19 of the GEM Listing Rules, on which the Company complies with Rule 18.03 of the GEM Listing Rules in respect of the financial results of the Company for the second full financial year commencing after the date of the Company’s initial listing (being the financial year ending 31 December 2019), or until the compliance adviser agreement entered into between the Company and Advent is terminated in accordance with its terms, whichever is earlier.

Advent is a licensed corporation to carry out type 6 (advising on corporate finance) regulated activity under the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

By order of the Board  
**Omnibridge Holdings Limited**  
**Chew Chee Kian**

*Chairman, Chief Executive Officer and Executive Director*

Hong Kong, 4 September 2019

*As at the date of this announcement, the executive Directors are Mr. Chew Chee Kian, Ms. Yong Yuet Han and Ms. Lo Wing Yan Emmy and the independent non-executive Directors are Mr. Fan Chun Wah Andrew, Mr. Koh Shian Wei, Ms. Lam Shun Ka and Ms. Liu Daiping.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

*This announcement will remain on the “Latest Listed Company Information” page of the GEM website at [www.hkgem.com](http://www.hkgem.com) for at least 7 days from the date of its publication and on the Company’s website at [www.omnibridge.com.hk](http://www.omnibridge.com.hk).*

*This announcement is prepared in English language and translated into Chinese. In the event of any inconsistencies between the Chinese and the English version, the latter shall prevail.*